

November 6, 2025

Donna DeCarolis

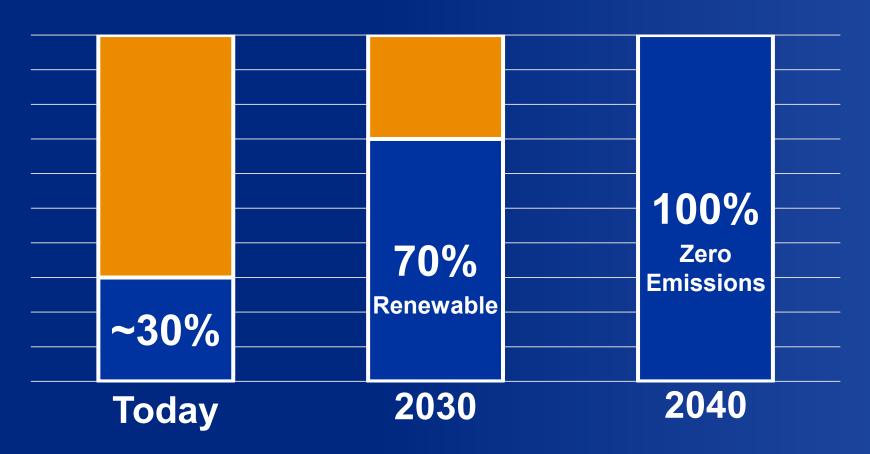
Senior Energy Policy Advisor to National Fuel Gas Distribution Corporation

Member, New York State's Climate Action Council



Climate Leadership & Community Protection Act (CLCPA)

Power Generation Goals



GHG Reduction Goals

From 1990 Levels





"The most aggressive climate legislation in the U.S.A."

- Governor Andrew Cuomo, July 2019

Climate Action Council

- 22-member appointed body that prepared a Scoping Plan
- Appointed to represent natural gas customers
- One of 3 energy sector "NO" votes to Scoping Plan



FEASIBILITY
RELIABILITY
COST
CHOICE





A Better Plan: All-of-the-Above Pathway

This Pathway is a more affordable and practical way to meet the State's goals for homeowners and businesses.

Energy Efficiency and Weatherization

Hybrid Heating w/ natural gas and electricity

Embrace New
Technologies /
Low/No Carbon Fuels



- ✓ More reliable and resilient energy system
- ✓ More cost-effective emissions reductions

Electrify Everything

New York's Aggressive Push to Mandate Gas Bans



Existing Buildings Starting in 2030

All Electric Buildings Act
New Construction
Starting Jan. 2026

Failed

Passed

Gas Ban Exemptions

HOSPITALS





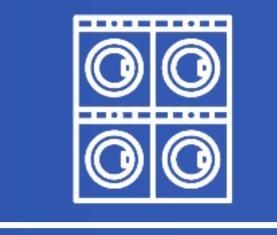




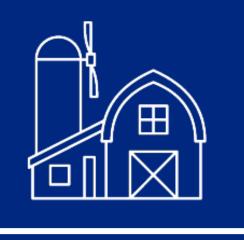












EMERGENCY
BACK-UP
SYSTEMS







RESTAURANTS



AND...



Gas Bans Revisited with Proposed Legislation

Affordable Gas Transition Act

Proposed in Gov. Hochul Executive Budget

Did NOT pass

NY HEAT Act

Passed by NY Senate

Did NOT pass

Climate Change Superfund Act

Signed by Gov. Hochul on Dec. 26, 2024

Passed

Electrify at Any Cost

An ongoing, uphill battle

"My job is to ensure we have enough power to keep the lights on, keep rates affordable, and attract major economic development projects.



10/24/2025 Gov. Kathy Hochul

July 2025



NY Draft State Energy Plan Released



- Natural gas remains vital through 2040
- Balanced strategy replaces electrification mandates
- Renewable challenges acknowledged
- Gas system investment necessary

- Unrealistic timelines vs. grid readiness. Unclear role of natural gas post 2040
- Use of low-carbon fuels uncertain, hydrogen blending ruled out
- Hybrid heating overlooked
- Energy efficiency benefit overstated, electricity demand and price increases understated





Proactive Advocacy & Lobbying | Paid by Shareholders

 Audiences: residential & industrial customers; elected officials; National Fuel employees & retirees; business advocacy groups, trade associations and unions

Owned Media

- Campaign Landing Page
- Email Blasts
- Employee/Retiree
 Communications

Public Affairs

- Robocalls
- Online Click-Thru Tool
- Coalition Engagement
- WNY delegation meetings with NFG leadership in the room

Paid Media

- Radio/Streaming Audio
- Print & digital
- Social Media
- Outdoor
- Streaming Video
- Joint Campaigns
 - NYAE/API/Propane Association

Public Relations

- Joint Campaigns
- Events
 - NFG Retiree
 Luncheon
- Buffalo Home Show
- TV/Radio Appearances
- Op Ed Submissions (use Industry Coalition members too)
- LinkedIn Messages

Advocacy In Action Better Plan No Bans

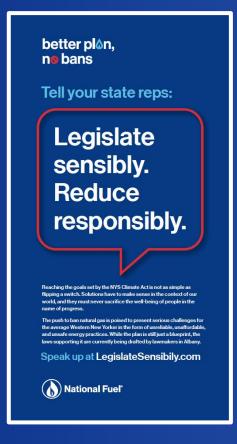
Campaign Placements

better plan, no bans

Outdoor



Print, Digital & Social Media Ads





Website Landing Page

