# Geothermal 101 + Utility Thermal Energy Networks (UTEN) as an Alternative to Natural Gas



April 30, 2025



Aztech Geothermal



John Ciovacco NY-GEO Board Member Aztech Geothermal, President (518) 309-2000

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Street Valve Cover in Framingham, MA

Eversource Pilot

## Presenter: John Ciovacco



Co-Chair NY-GEO Annual Conference

- President Aztech Geothermal
- NY-GEO Board Member
- AEE Certified GeoExchange Designer (CGD) & IGSHPA Accredited Geothermal Installer
- Served as NYS DPS Strategic Advisory Group for EE & Building Electrification
- Consulting to 8 Utilities involving ~9+ TEN projects
- Advisory Board, HEET
- ME from Union College (NY)

## Aztech Geothermal, LLC

- 650+ Geothermal Projects (NY & MA)
- Turnkey GSHP HVAC Systems
- Ground Loop Design & Installation
- Consult to MEP Firms
- Provide Inspection & Commissioning
- Formation Thermal Conductivity Tests



















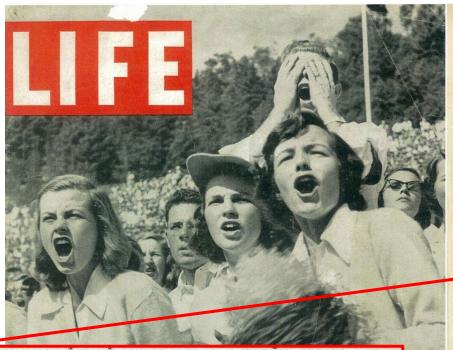












pensive engineering problem. The one shown here, called the Miracula, made by the General Engineering and Manufacturing Company of St. Louis, Mo., sells for \$2,000. Installation adds another \$1,000.



#### FIRELESS FURNACE

#### It pumps heat from earth to house

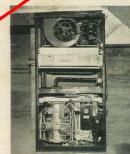
The machine shown at the bottom of the page and explained in the diagram at right burns no fuel, yet it can heat a house in winter, cool it in summer and is at the same time a humidifier. It produces no ashes, soot or smoke and needs no chimney. It is called a heat pump. Powered by an electric motor, it works on the

same principle as a home refrigerator. Just as a refrigerator takes heat from the food and air inside it and deposits it in the kitchen, the heat pump, when cooling a house, takes heat from the house and deposits it in the earth through pipes buried in the soil. To warm a house the heat pump uses the low temperature heat constantly contained in the earth, increases its temperature and puts it in the house. This is done as follows: water circulating through pipes in ground enters a tank in which are pipes carrying a cold refrigerant, Freon. The Freon, being colder than the water, picks up some of its heat, then goes through a compressor. This compression makes the Freon hot. This heat is used to heat house. Freon is then allowed to expand suddenly and as a result again becomes cold. Next it passes back through the water tank, once more picking up additional heat from the ground-warmed water.

It will be some time before most home owners can buy a heat pump right off a dealer's floor. To-

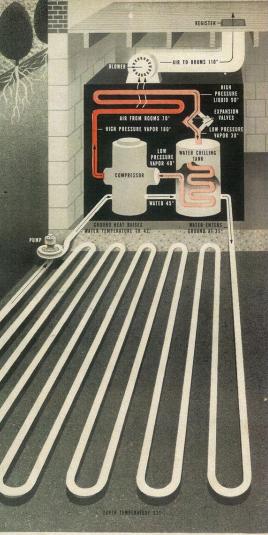
called the Miracula, made by the General Enginee ng and Manufacturing Company of St. Louis, Mo.

of especially low electric rates. In ma too, installation is totally impracti as the efficiency of getting heat heat pumps under developative General Motors admits it is working on a Frigidaire ver



diagramed at right. Compressor is at bottom left, chilling tank at bottom right and blower at top center. Unit is 6

HOW HEAT PUMP WORKS in winter is shown by this diagram. Water circulates through ground pipes, picks up ground heat plus heat from compressor. This warmed water heats special Freon vapor in chilling tank



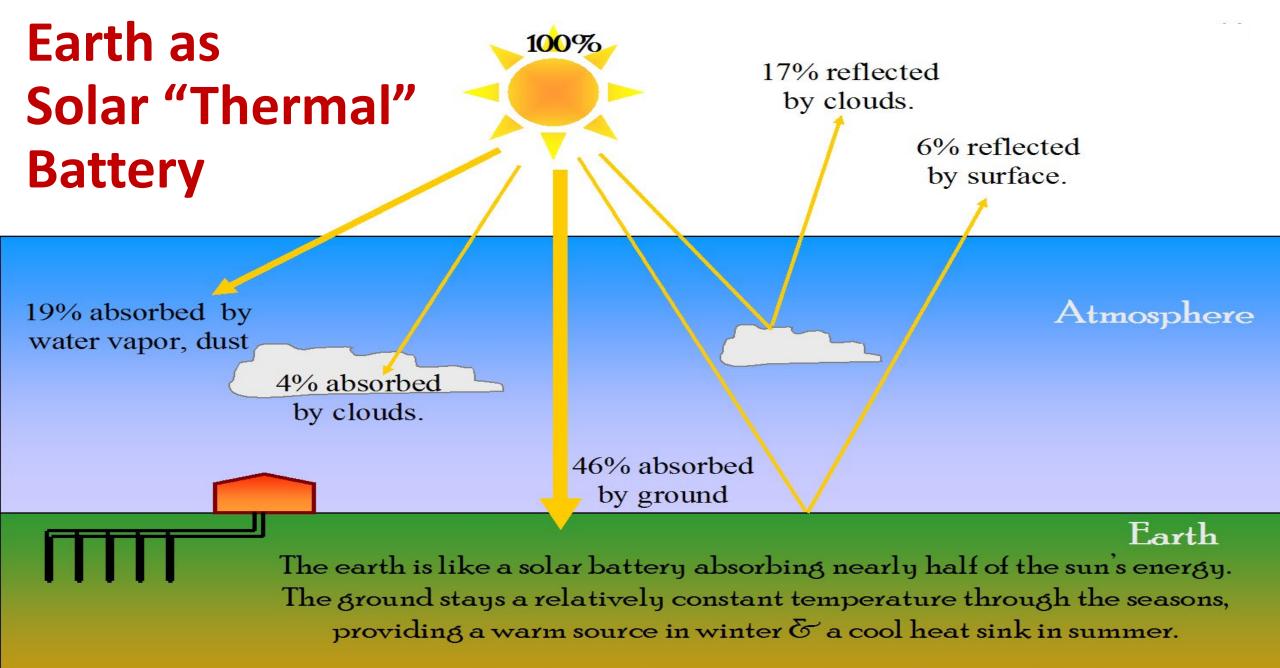
(pink coils). Warmed Freon goes to compressor, be-comes hot. Hot Freon goes through coils at top, warms house air. Freon returns to chilling tank through expan-



GROUND PIPE for heat pump is laid in deep trench dug by jeep-drawn ditch



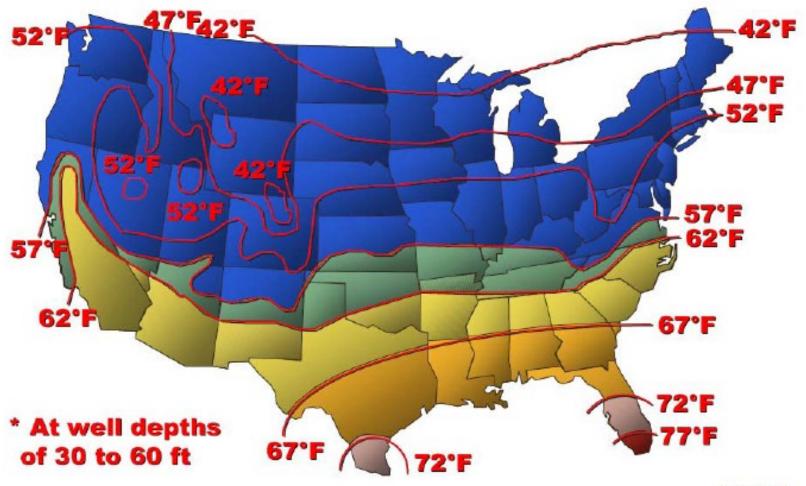
PIPE TRENCHES cover whole lawn in this heat pump installation. Men are the crew necessary to install the Miracula. Miracula can also get source of heat from pipes to wells, lakes or streams, and in warm areas from the air itself.



Geothermal Systems  $\sim$  Introduction & Overview

## **Ground Source Heat Pump - US Ground Temperatures**

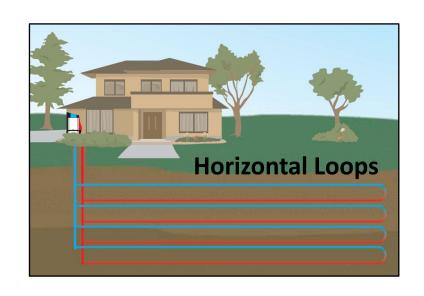
This <u>is</u> the GSHP Map.

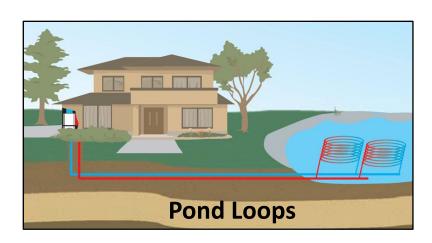


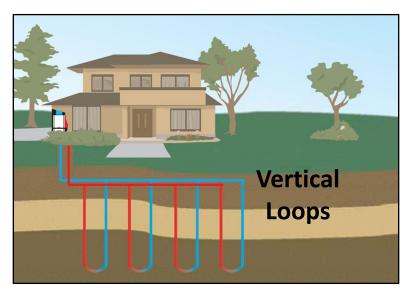


© DPCE 2002

## **Ground Source Heat Pump Closed Loop Options**

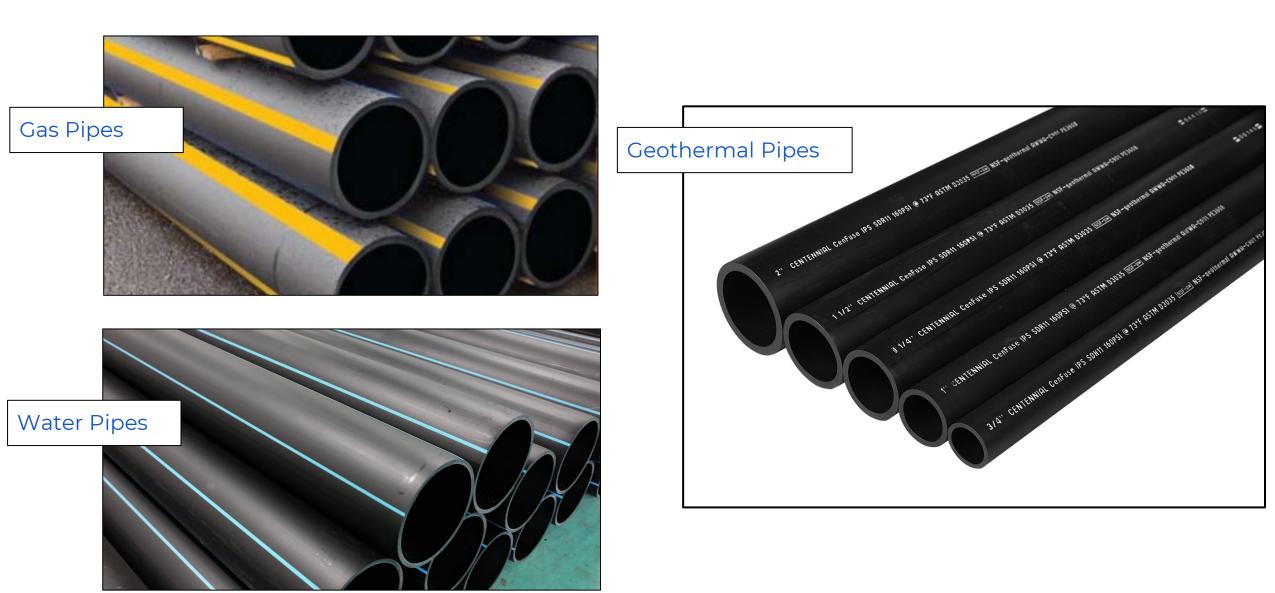








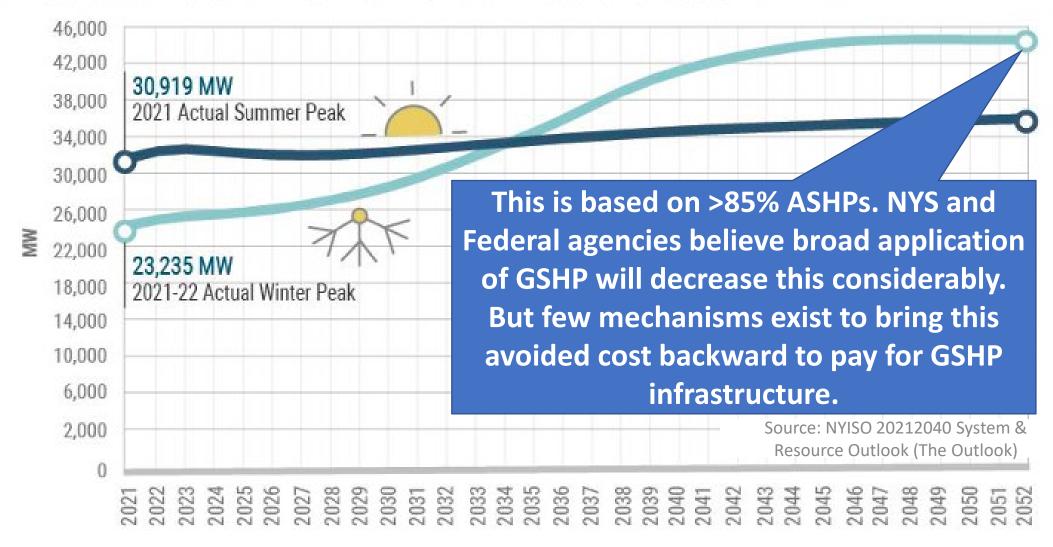
## Common Thermal Infrastructure – HDPE Pipe



Networked Geothermal Heat Pump Systems / Alternative to Natural Gas

## Electric - Winter Peak Approaching – Updated to 2034

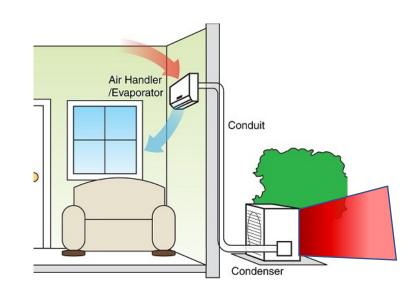
Figure 5: Electric Summer and Winter Peak Demand – Actual & Forecast: 2021-2052



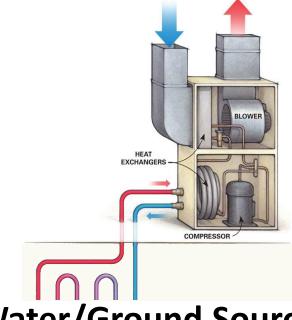
## **Electric Heat Options**



**Electric Resistance** 



Air Source Heat Pumps (ASHP)



Water/Ground Source HPs (WSHP/GSHP)

**1.0 COP** 

1.5 to 2.5+ COP

3.0 to 5.0+ COP



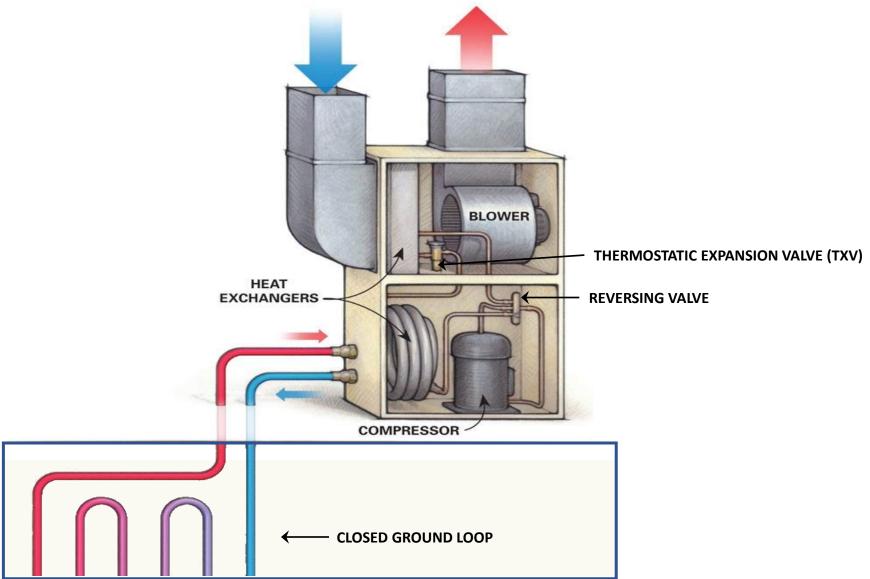
Relative
Operating Cost

(Propane & Oil)

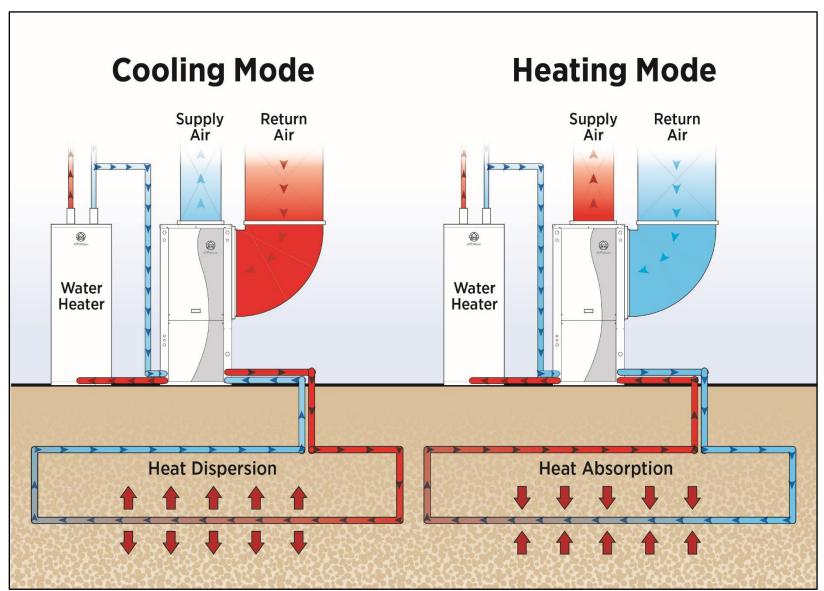
Efficiency
Coefficient of Performance

(Natural Gas)

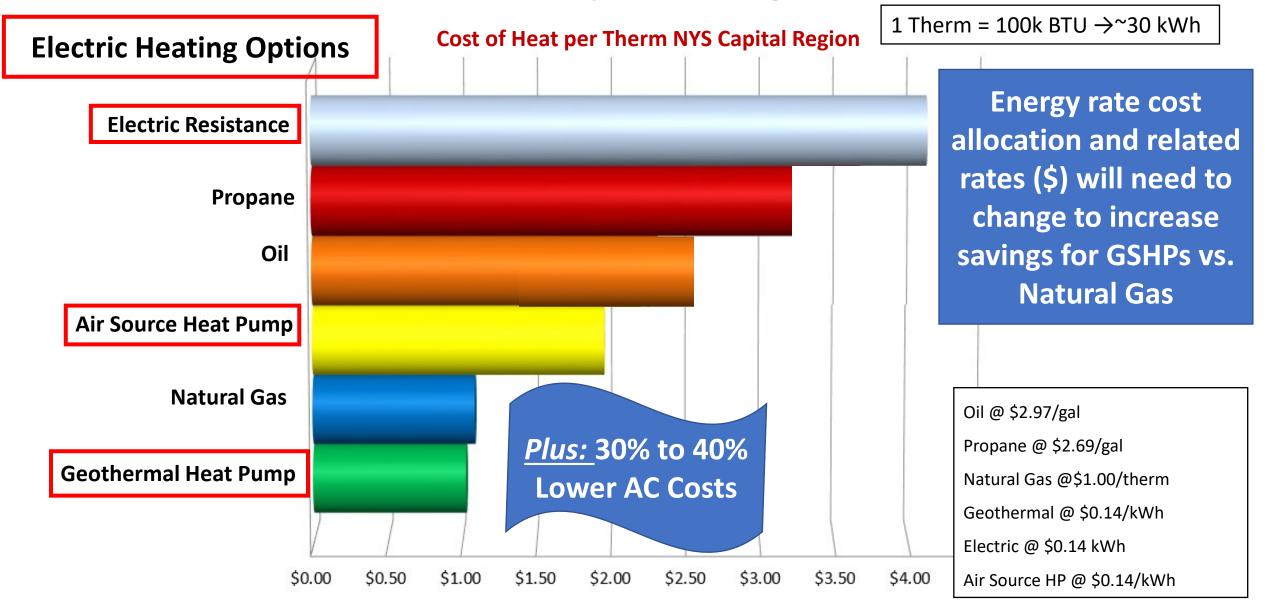
## **Basic Water-to-Air GSHP System**



## **Systems are Reversable**



## **GSHPs** are the Lowest Operating Cost (barely...)



## Utility Thermal Energy Network & Jobs Act (UTENJA)

Signed into NYS law by Gov. Hochul on July 5, 2022

- Seven (7) Largest Utilities to Propose Up to 5 Thermal Energy Network Pilot Projects
- Key Criteria for Pilot Projects
  - Pilots need to involve disadvantaged communities (DC)
  - Law applies prevailing wage and direct entry preapprenticeship requirements to thermal energy projects
    - Oct. 2022 First PSC Filing form 7 Utilities
      - ➤ 15 Sites Proposed Statewide
    - Dec. 2023 More Refined Proposals Submitted
      - ➤ 13 Sites Proposed Statewide
    - Sept. 2023 Now 12 Projects 9 Stage 2 approval 3 awaiting approval



## **UTEN Pilots to Stage 2**

#### Proposed Pilot Sites - April 2024

- 1. National Grid & LIPA Brentwood
- 2. National Fuel Buffalo
- 3. RG&E Rochester
- 4. O&R Haverstraw
- 5. NYSEG Ithaca
- 6. National Grid Brooklyn
- 7. National Grid Syracuse
- 8. National Grid Troy
- 9. Con Edison Mount Vernon
- **10. Con Edison Rockefeller Center**
- 11. Con Edison Chelsea
- 12. Central Hudson Poughkeepsie

On April 9, 2024, Staff filed letters advancing nine of the twelve remaining UTEN pilot projects to Stage 2, the Pilot Project Engineering Design and Customer Protection Plan, while requiring additional information to ensure feasibility for the three remaining proposed projects.



### **Pilot Project Stages and Timeline**

Stage 1 Initial Pilot Project Proposals Filed Stage 1
Pilot Project
Scope,
Feasibility, and
Stakeholder
Engagement

Stage 2
Pilot Project
Engineering
Design and
Customer
Protection Plan

Stage 3
Customer
Enrollment and
Pilot Project
Construction

Stage 4
Pilot Project
Operation and
Management

Stage 5
Pilot Project Review,
Recommendations,
and Conclusion













Order Authorizing

Customer Enrollment

and Pilot Project

Construction





September 2023 Guidance Order

All pilot project proposals are currently in Stage 1.

- Initial Pilot Project Proposals filed on January 9, 2023.
- Guidance Order provides clarifications, establishes stage-gate approach, and identifies additional information needed to advance projects to next stage.
- Utilities file Final UTEN Pilot Project Proposals by December 15, 2023.

Staff Letter Confirming Compliance

Individual pilot project decisions will be provided beginning at Stage 2.

- Staff issues letter confirming compliance with Guidance Order and advances project(s) to Stage 2 or notes deficiencies to be addressed.
- Utilities file Final Engineering Design and Customer Protection Plans for each pilot project within 9 months of Staff letter.

Advancement of Pilot Project to Stage 3 through projectspecific Commission Order(s).

- Utilities file Final UTEN Pilot Project Engineering Design and Customer Protection Plans. Filings will be issued for public comment.
- Order will finalize pilot project operational requirements, cost recovery, CPPs, performance monitoring and reporting structure.
- Pilot project will be operational Pilot project will be operational for a minimum of 5 years.

## **BDC Materials on US National Thermal Energy Networks**

Eight (8) states in the US have legislation in place to encourage TEN development

**Key Links to Building Decarbonization Coalition TEN** 

**Resources:** 

**TEN's Terminology** 

**TEN's Examples** 

**TEN's Legislation** 

**TEN's Factsheet download** 

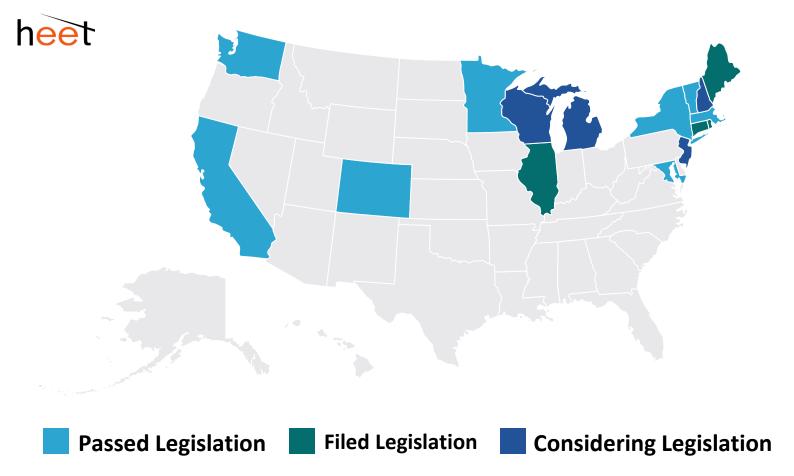
**TEN's Legislative Policy** 

**Neighborhood-Scale Building Decarbonization Map** 

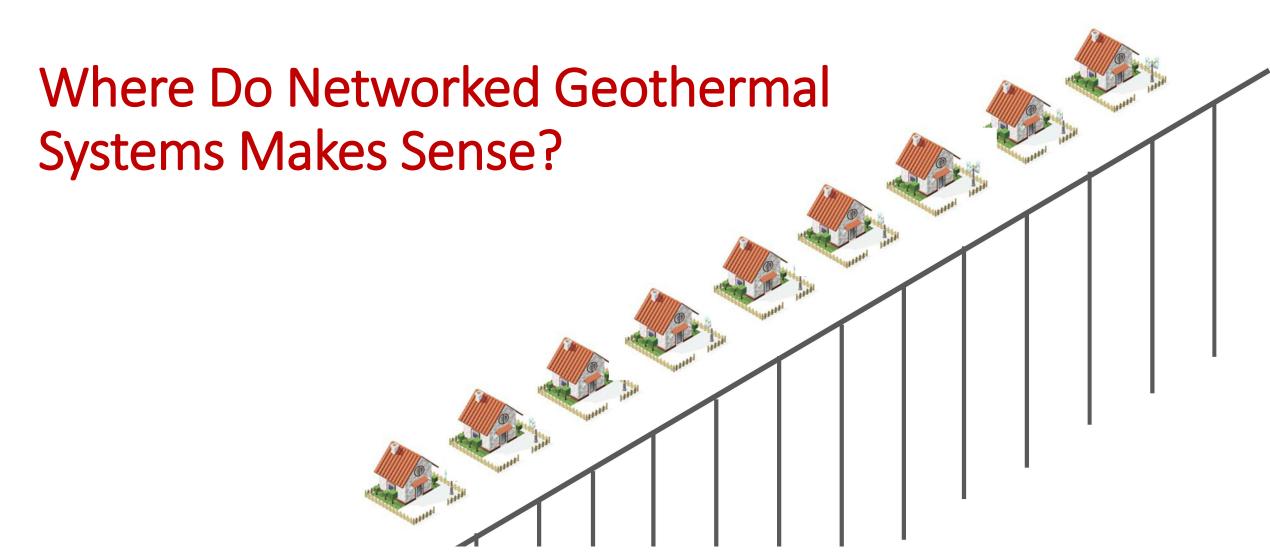


## Thermal Energy Network Legislation



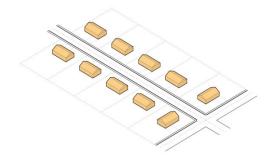


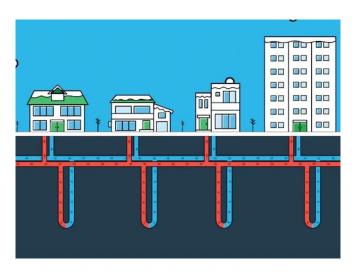
- 1. MA An Act Driving Clean Energy (2021-2022)
- 2. MN Natural Gas Innovation Act (2021 + 2 bills with TENs in 2024)
- NY Utility Thermal Network& Jobs Act (2022)
- **4. CO** Thermal Energy Act (2023)
- 5. WA Promoting the Establishment of Thermal Energy Networks (2024)
- 6. **MD** WARMTH Act (2024)
- 7. VT Act relating to Thermal Energy Networks (2024)
- 8. CA Gas corporations: ceasing service: priority neighborhood decarbonization zones (2024)



## Thermal Energy Networks vs. Individual Building Systems

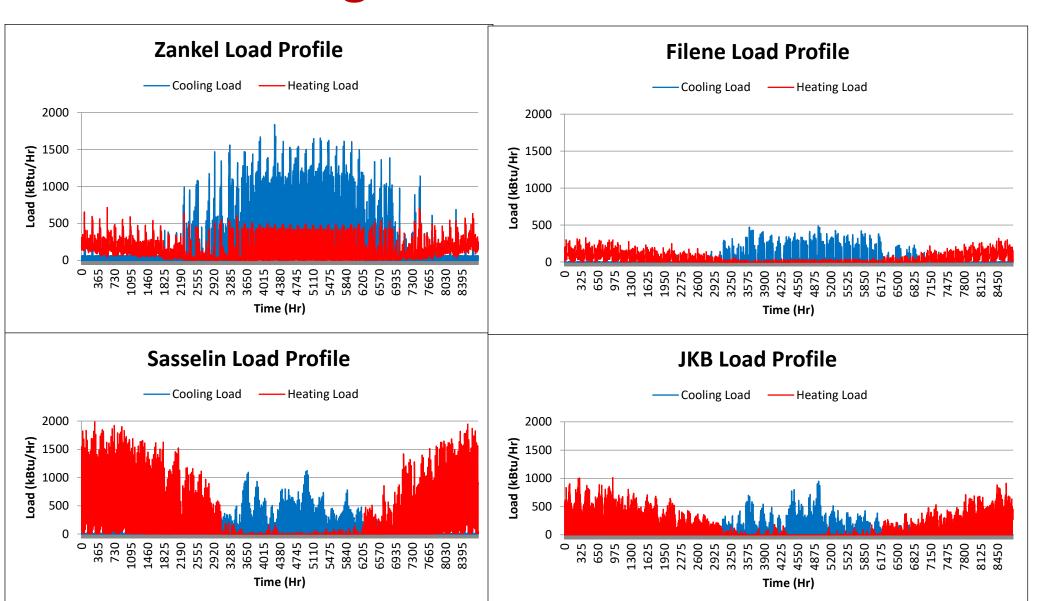
- Networked systems (assuming ambient loops) are best if the following 3 conditions exist:
  - 1. Commonly owned land & buildings
  - 2. Diversity of load i.e., different types of buildings with different hourly loads
  - 3. Buildings are close to each other
- Generally speaking...
  - TENs are often less practical to install or operate if at least 2 of the 3 above conditions are not present.





Regulatory considerations may justify districts, even if none of the conditions are present!

## Individual Building Profiles – Arts Quad Node

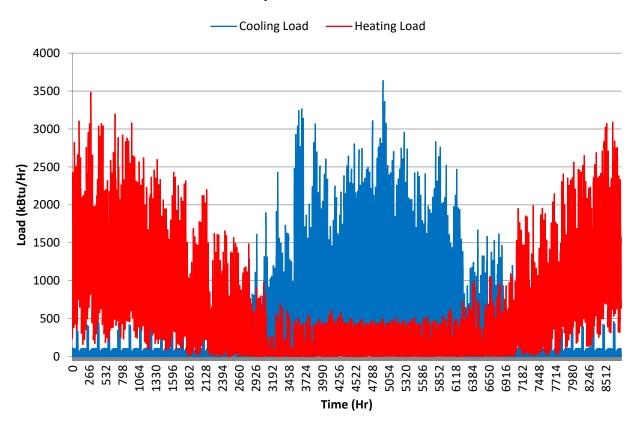




## Combined Building Profiles – Arts Quad Node



#### **Arts Quad Load Profile**



#### Loop Field Size Savings -Art Node

	# of Loops	Depth	Total Length	
Zankel	35	500	17,500	
Sasselin	60	500	30,000	
JKB	32	500	16,000	
Filene	9	500	4,500	
Total	136			
Combined Loads	102	500	51,000	

25 % Reduction in Loops

## **Thermal Energy Network Basic Components**

#### 1. Building conversions to heat pumps

- Located in buildings or central energy plant
- Exchange (extract or reject) thermal energy with the loop

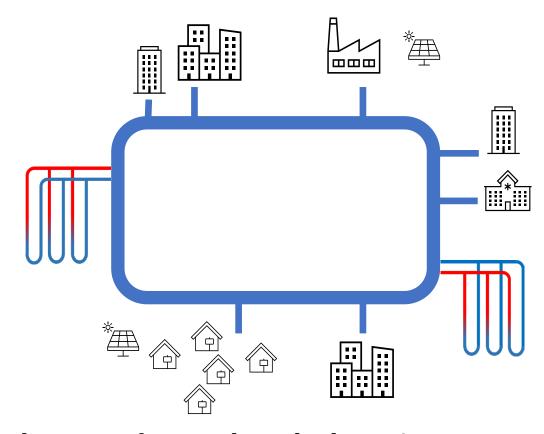
#### 2. Thermal piping network / loop

- Connects multiple buildings to each other and to thermal sources / sinks
- Circulates water or a non-combustible fluid to transfer thermal energy

#### 3. Thermal sources / sinks

- Geothermal boreholes / ground loops
- Surface water: river, lake, pond
- Waste heat: industrial facility, data center, refrigeration
- Wastewater
- Air

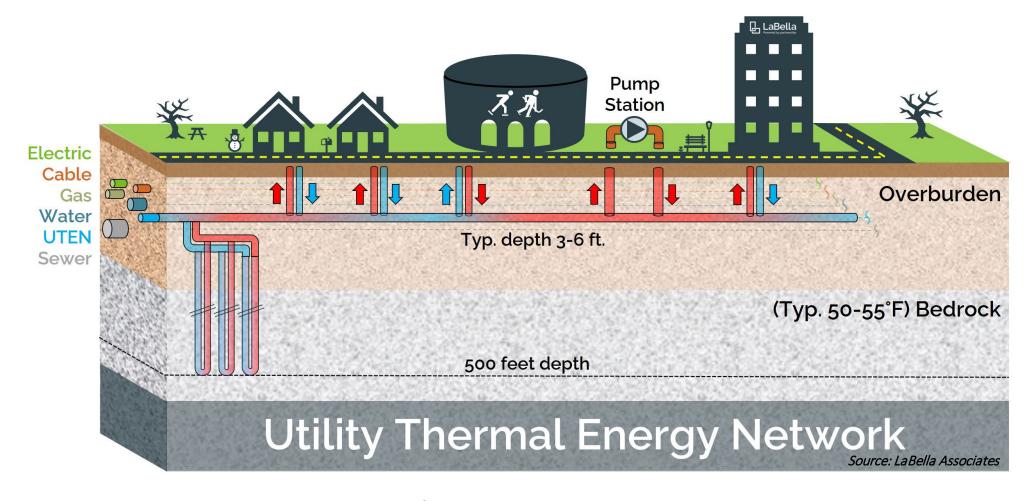
Source: NYSERDA Community Heat Pump Program



#### 4. Potential upgrades to local electric system

- Local electric load analysis
- Consider demand reduction measures (e.g., Smart Panels)

## Regulated Utilities Engage Networked Geothermal



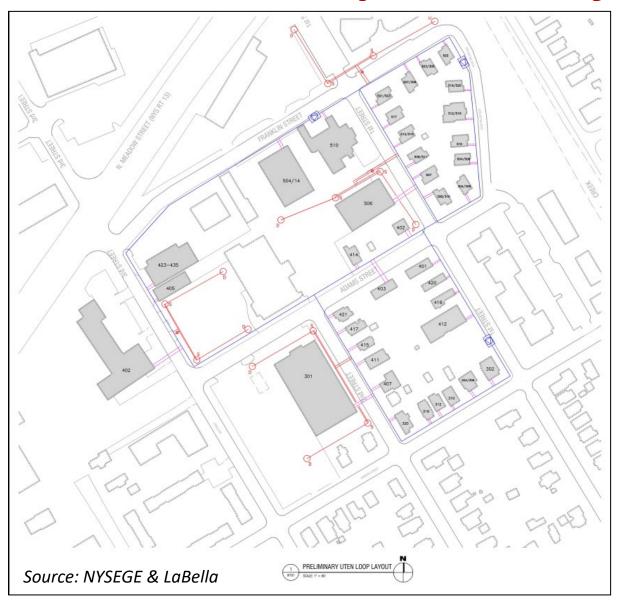
## Sample Site Selection Decision Matrix Geothermal District Energy Study - NYSEG and RG&E, May 2022

Table 3: Decision Matrix

Candidate	Criteria								Weighted
	Load	Building	On-site	On-site	Evpandable	Donlinghla	Ease of	Conversion	
Decision Matrix	Diversity	Diversity	Thermal	Electric	Expandable	керисаріе	Conversion	Risk	Total
Site	20%	10%	15%	5%	15%	10%	10%	15%	100%
Tops Plaza	10	9	10	7	10	10	7	8	9.2
Greene Town Center	6	6	9	7	6	8	8	7	7.1
Oneonta, B&G Club	7	7	10	10	6	9	8	8	7.9
Price Chopper / CVS	10	9	8	6	7	10	7	9	8.5
Cooper Vision	8	5	9	6	6	6	8	6	7.0
Brockport Corner Mall	7	8	6	5	8	8	9	8	7.5
Spectrum Comm Ctr	8	10	10	7	8	9	8	9	8.7
Dept Motor Vehicles	9	9	10	8	8	8	6	9	8.6
Purity Ice Cream Area	10	9	9	7	8	9	7	7	8.5
Groton Elementary Area	3	6	9	10	3	9	10	10	6.9

Source: LaBella Associates

## NYSEG'S UTEN Proposed Project – Ithaca, NY



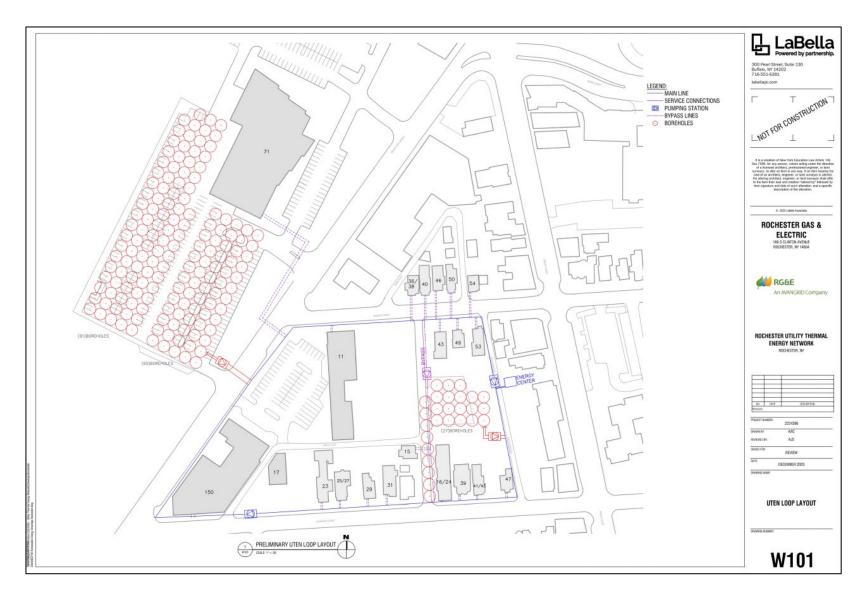
#### **Open Loop Geothermal System**

- 8 Supply Wells Proposed
- 8 Discharge Wells Proposed
- Additional DEC Permitting Requirements

#### **39 Proposed Buildings**

- 8 Non-Residential Buildings
- 31 Residential Buildings
- Project area is inclusive of a grouping of Ithaca Neighborhood Housing Services homes.

## RG&E's UTEN Pilot Project - Rochster, NY



#### **Closed Loop Geothermal System**

- 183 Wells Proposed
- 300 Foot Well Depth

#### **21 Proposed Buildings**

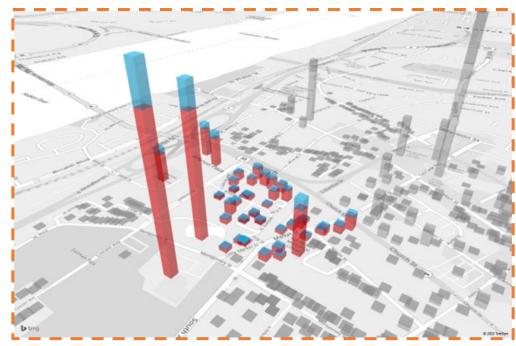
- 4 Non-Residential
- 17 Residential
- Natural Gas peak shaving boiler proposed to reduce the total number of required geothermal wells.

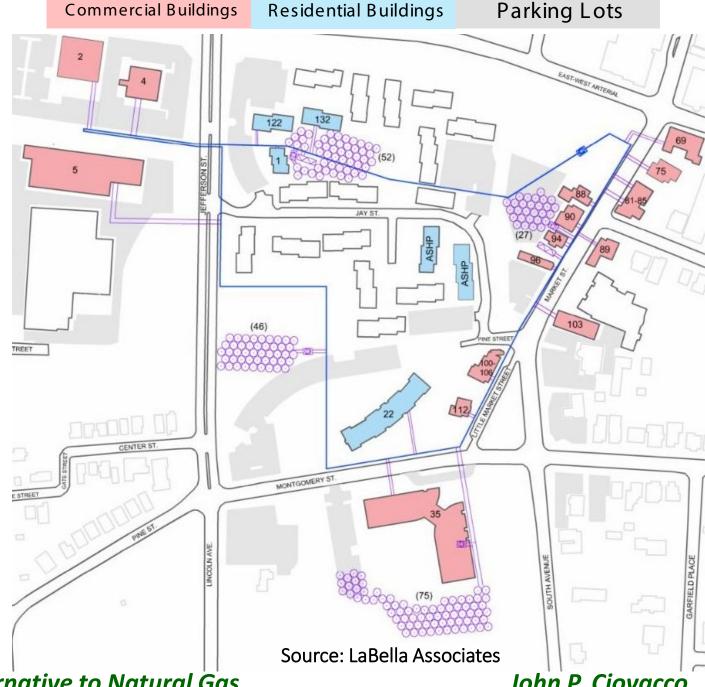


## **Central Hudson's Poughkeepsie UTEN Proposed Project**

- **❖ 15 commercial buildings**
- **❖** 6 residential buildings
- ❖ Peak Load: 623 tons

#### **Estimated Thermal Loads**



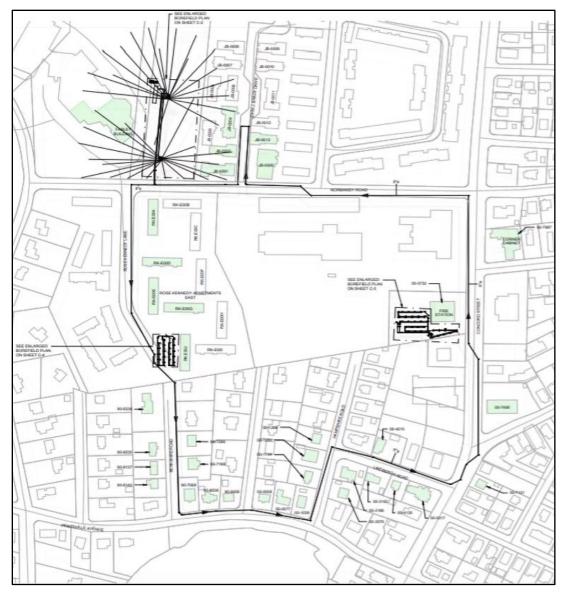


Networked Geothermal Heat Pump Systems / Alternative to Natural Gas

John P. Ciovacco

## **Eversource – Framingham Networked Geothermal Pilot**

- Project began with rate case in 2020 and site section work starting in 2021
- One pipe system of ~ 1 mile of 8" main
- 37 buildings with 140 individual customers
- 90 boreholes to provide capacity of ~375 tons of load



Source: Eversource Energy Geothermal Pilot Update Webinar Oct. 18, 2023

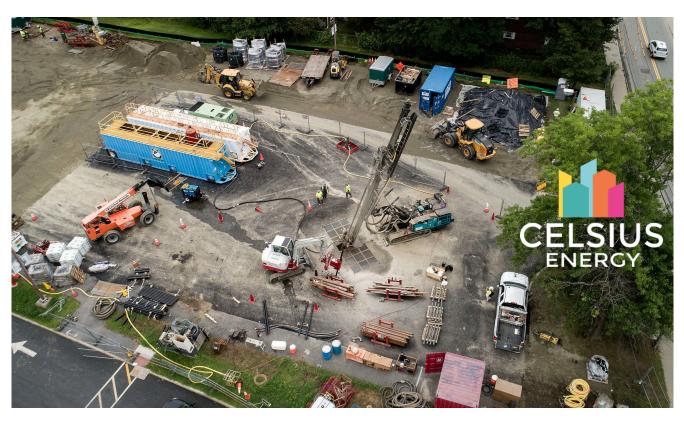
# **Eversource Energy's Framingham, Massachusetts Networked Geothermal Pilot**



Source: Eversource Energy Geothermal Pilot Update Webinar Oct. 18, 2023

## **Eversource – Framingham Networked Geothermal Pilot**

Celsius Energy Angled Drilling





Source: Eversource Energy Geothermal Pilot Update Webinar Oct. 18, 2023

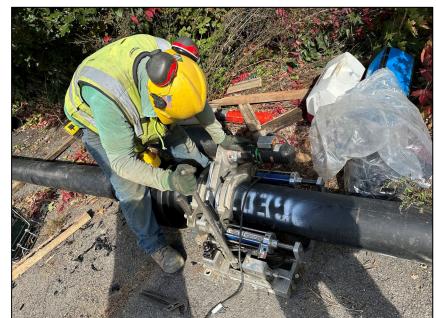
## **Eversource – Framingham Networked Geothermal Pilot**









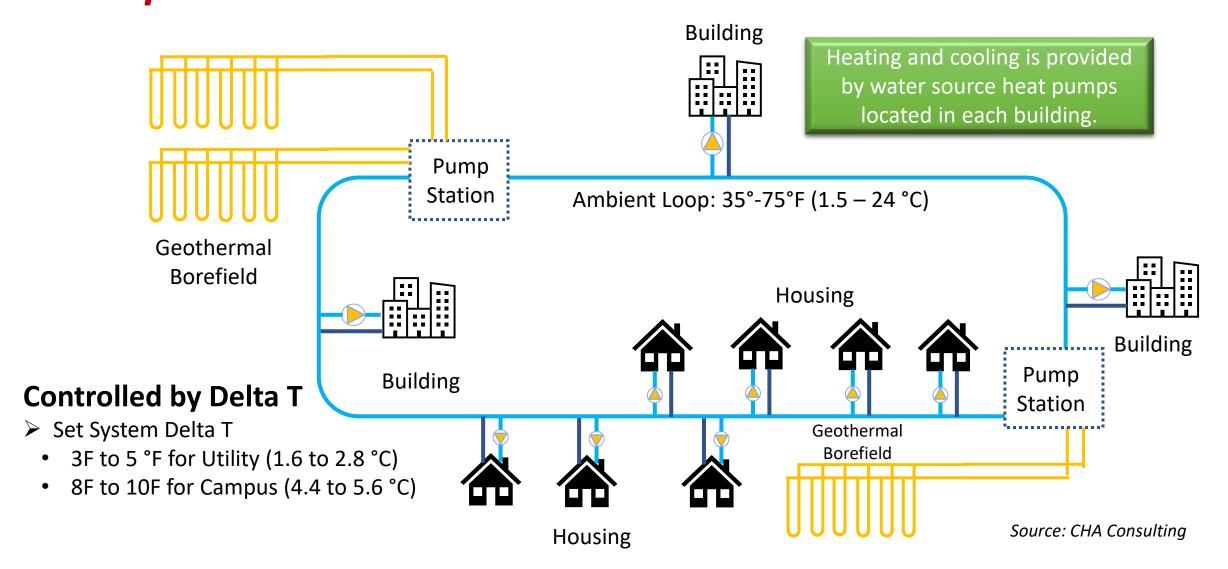




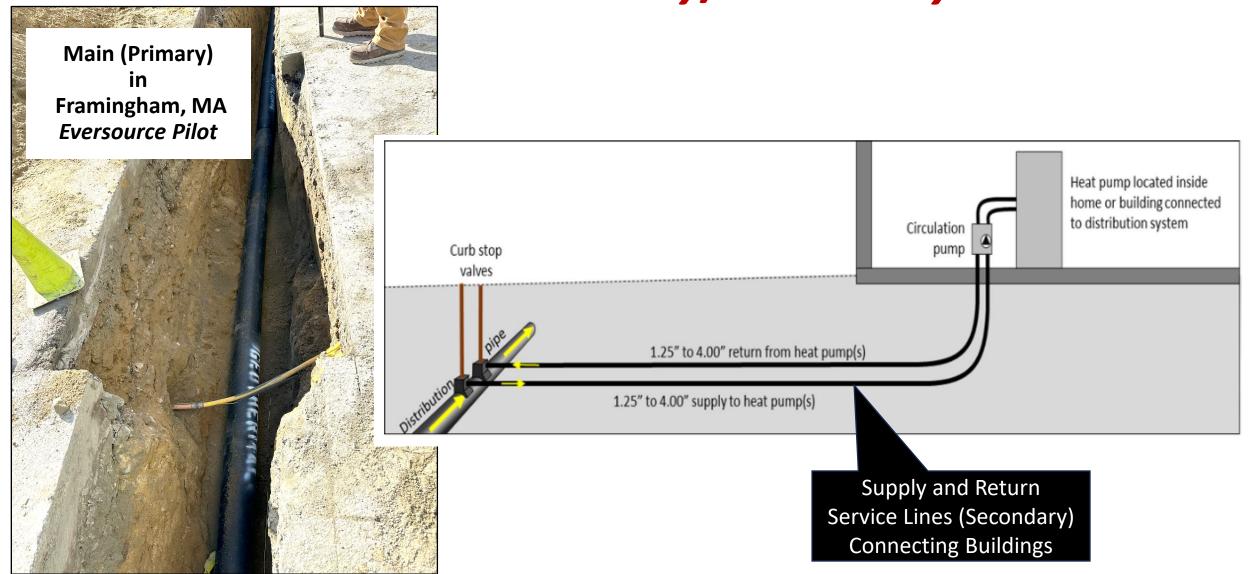
Source: Eversource Energy Geothermal Pilot Update Webinar Oct. 18, 2023

John P. Ciovacco

## Networked Geothermal System Configuration One-Pipe Ambient



## One-Pipe Systems (Most Common Design) Mains & Service Lines – Primary/Secondary

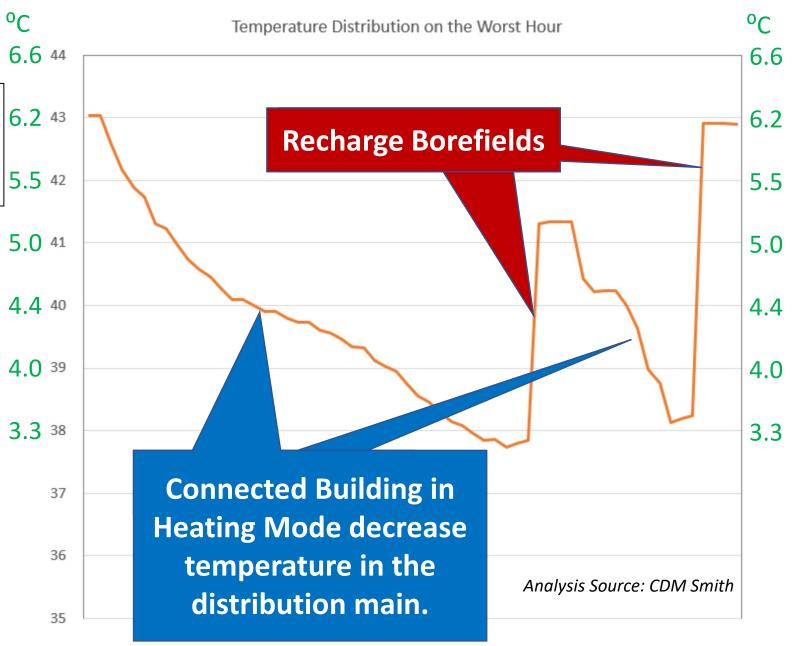


## **TRNSYS Modeling**

TRNSYS: Transient System Simulation Tool

**TRNSYS** (pronounced tran-sis) is a flexible graphically based software environment used to simulate the behavior of transient systems.

- System delta-T set to ensure customers get similar entering water temperatures
  - 3F to 5 °F for Utility (1.6 to 2.8 °C)
  - 8F to 10F for Campus (4.4 to 5.6 °C)
- Recharge Borefields boost temperature

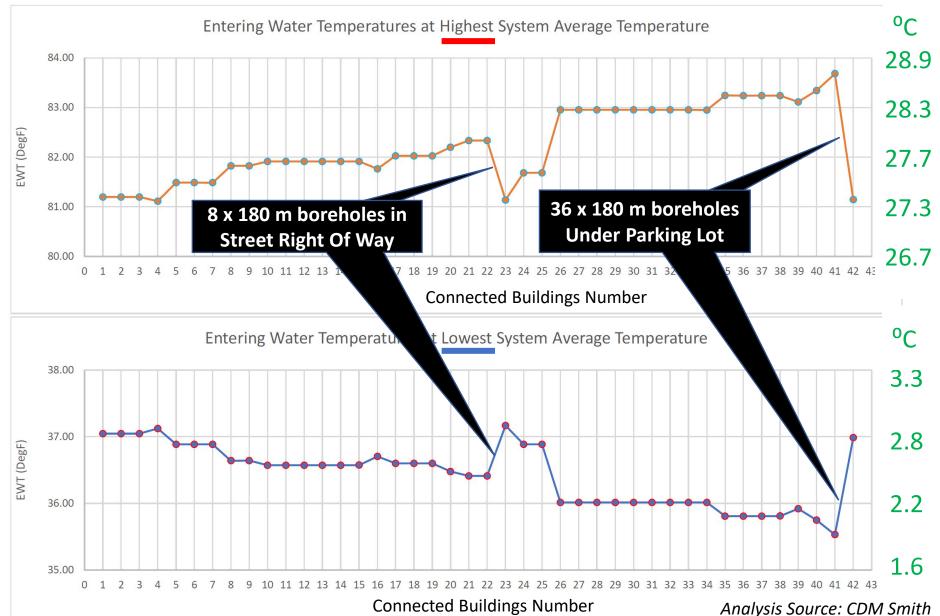


## **Utility Pilot TRNSYS Modeling – Lowell Massachusetts**

42 connected buildings • 2 borefields with 44 boreholes • 200mm distribution main

Summer System Peak Day

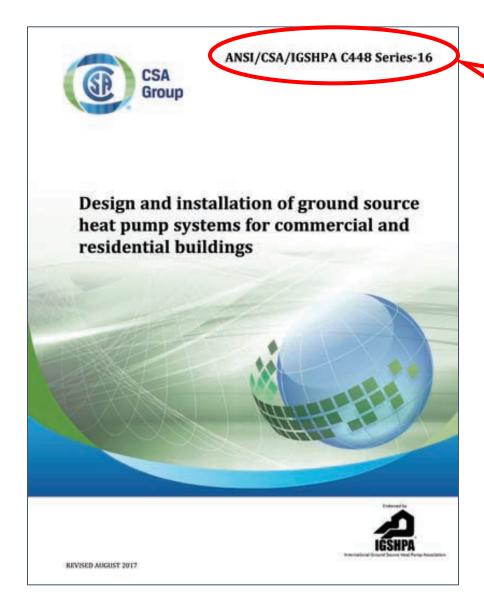
Winter
System
Peak Day



**Networked Geothermal** 

# Codes, Standards and Tools: Networked Geothermal

### Industry Design & Installation Standards

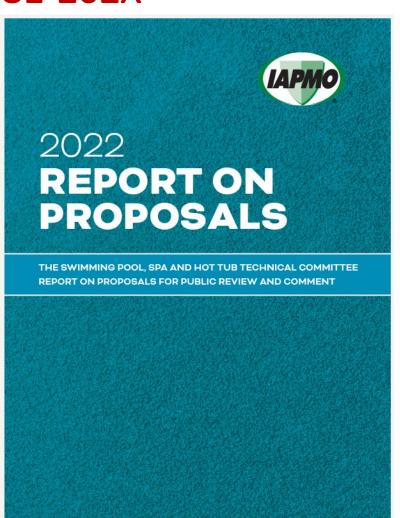


Combined Canadian (CSA) & American (IGSHPA) Standard to be updated end of May 2025

- US and Canadian collaboration through the ANSI process
- Both residential and commercial geothermal systems
- Variety of different types of heat exchangers
- Serves as the best reference document for Authorities Having Jurisdiction (AHJ) regarding the installation of geothermal systems
- Upcoming 2024 Revision New Sections
  - Energy Foundations
  - District Energy Systems
  - Wastewater Energy Transfer Systems

# Code Development: IAPMO Ambient Temperature Loop (ATL) Specifically designated ANSI/CAN/IAPMO Z1381-202X

- This code development applies to the district ATL piping systems used in distributed energy systems
- Directed at water-source HVAC equipment in a closed-loop piping arrangement
- Integrates various heat sources and sinks
- Maintain the loop fluid temperature near the long-term average ambient temperature for a specific project location
- Will serve as a reference standard other codes:
  - Uniform Plumbing Code (UMC)
  - Uniform Solar Energy & Hydronics Code (USHGC).



## **Ground Loop Sizing Software**

#### Uses outputs from common Building Energy Modeling Software

#### **Ground Loop Design**

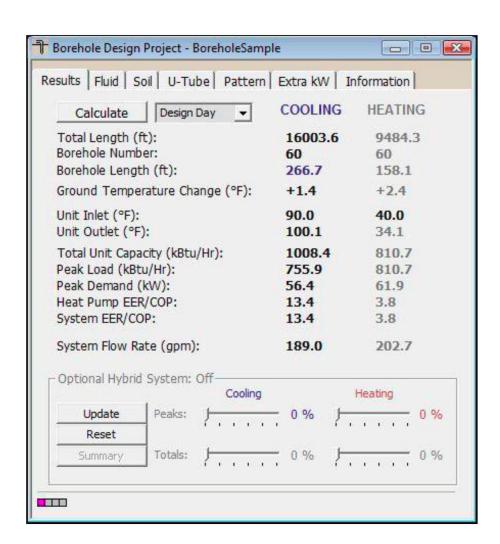
- GeoLink [WaterFurnace Residential]
- GLD [Ground Loop Design]
- Loop Link/Loop Link Pro [Web-based tool]
- GLHEPro Version 5.0
- and others.....

### **System Design**

- TRNSYS
- DesignBuilder

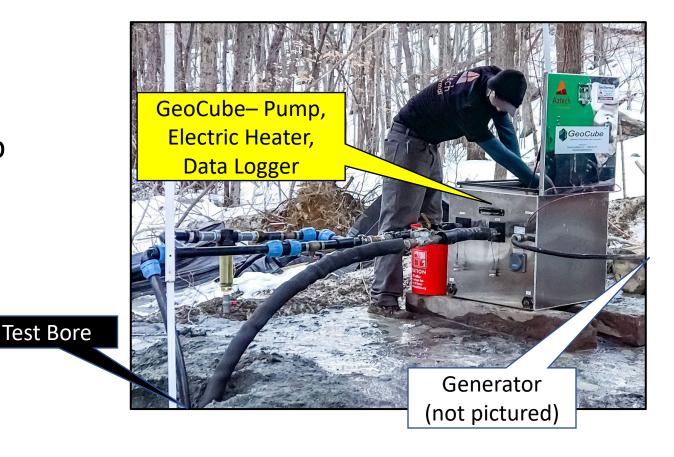
### **GSHP Feasibility**

GeoFease



## Formation Thermal Conductivity (FTC) Test

- An FTC Test is conducted on a sample borehole from a large project (~30 tons or more)
- The results will be used to recalibrate amount of ground loop needed based on measured data from the site
  - Conductivity is the speed at which heat flows through the earth under a given temperature gradient
  - <u>Diffusivity</u> is the speed the temperature will decay in the local earth after a heat input is removed
  - <u>Undisturbed Formation Temperature</u> is the mean ground temperature at 30+ feet (generally)



Source: Aztech Geothermal Field Test March 2021



# Additional Resources



### NY-GEO 2025 Conference – Saratoga Springs, NY

#### THERMAL ENERGY NETWORKS TRACK

YouTube Recordings (soon!) and Presentation Downloads.

- 1. Establishing a Thermal Energy Network Program
- 2. Thermal Energy Network Resources
- 3. The Science of TENs HEET
- 4. Network Modeling Tools
- 5. Approaches to Community Scale Electrification





John P. Ciovaccô<sup>4</sup>

### NY-GEO 2024 Fall Conference – Brooklyn, NY

For YouTube Recordings and Sessions Downloads.

#### THERMAL ENERGY NETWORKS TRACK

- 1. NYSERDA Large-Scale Thermal Program
  - Campus, Private and Municipal TEN Projects (NYS)
- 2. Eversource's Networked Geothermal Pilot
- 3. Creating the Market for Networked Heat Pumps in Europe
  - UK (Kensa Group), France (Celsius Energy)
- 4. Thermal Energy Network Activity in North America
- 5. Building Regulatory Standards for Thermal Energy Networks



# NY-GEO 2024 Spring Conference – Albany, NY

All 24 Presentations (Slides & YouTube) available for each session at <u>www.ny-geo.org</u>

#### **Utility Thermal Energy Networks (UTEN):**

Progressing through stage gate process

Moderator: John Ciovacco / Aztech Geothermal

- · Joseph Hitt / NYS Dept. of Public Service
- · Cole Burgess / NYSEG · RG&E
- · Owen Brady-Traczyk / National Grid
- · Katelyn Tsukada / Con Edison
- Presentation Deck YouTube Recording

# Opportunity Presented by Municipal & Private Thermal Energy Networks

Moderator: Donovan Gordon / NYSERDA

- · Sue Dougherty / NYSERDA
- Tim Banach / Endurant Energy
- · John Tesh / CHA Consulting
- · Dan Sergison / Salas O'Brien

**Presentation Deck • YouTube Recording** 



Con Edison's Katelyn Tsukada speaks at the UTEN session on April 9<sup>th</sup> @ NY-GEO 2024 Spring Conference in Albany, NY

### NY-GEO 2023 Conference

### Networked Geothermal Track (5 sessions)

All 42 Presentations (Slides & YouTube) available for each session at www.ny-geo.org

### **NETWORKED GEOTHERMAL**

#### The Birth of Thermal Utilities

- 1. Mapping the Journey to a Thermal Market
- 2. Measuring Success: The Data We Need
- 3. The Policy and the People: We Need to Clear

the Path Ahead

- 4. The Utility of a Utility
- 5. Scaling Efficiently: How We Will Build a Thermal

Grid Together

Sponsored by: heet



### NY-GEO 2023 Conference

### Additional Networked Geothermal Sessions

### **Regional Networked Geothermal Initiatives**

#### **Moderator:**

John Ciovacco / Aztech Geothermal, NY-GEO BOD

**Session YouTube Recording** 

**Presentation Deck:** 

**Regional Networked Geothermal Initiatives** 



#### **Site Selection for Geothermal Networks**

#### **Moderator:**

Joseph Hitt / NYS Department of Public Service

**Session YouTube Recording** 

**Presentation Deck:** 

**Site Selection for Geothermal Networks** 

All 42 Presentations (Slides & YouTube) available for each session at <u>www.ny-geo.org</u>

